

Letter of Intent for Estate Gift

Thank you for your support of The Brenton Arboretum Endowment Challenge Campaign. Your gift will help bolster the Arboretum's permanent endowment for the future.

Planned Gift to the Endowment:

I/we desire to provide for the future well-being of The Brenton Arboretum through a provision in my/our estate plans, and with this letter we are informing The Brenton Arboretum of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

I/we have made a provision to leave a legacy to The Brenton Arboretum through my/our:

- Will Retirement Plan/IRA
 Living Trust Life Insurance Policy
 Stock* Other*

**We will contact you to coordinate stock transfers or discuss details of your gift.*

I/we wish to inform The Brenton Arboretum that the current value of my/our gift is approximately \$_____. * I/we understand that by stating an amount my/our estate is not legally bound by the statement and I/we may choose to add, subtract, or revoke this bequest at any time. ** I/we understand that this amount will be kept confidential.

**If your gift is a percentage of your estate, please indicate the approximate value.*

***The Brenton Arboretum respectfully requests notification any time you make changes or adjustments to your gift.*

Name(s) (as you would like to be recognized): _____

I/we prefer to remain anonymous. I/we consent for our names to be published on donor lists.

Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Signature: _____ Date: _____

Signature: _____ Date: _____



Please return to:
THE BRENTON ARBORETUM
Attn: Melissa Burdick
25141 260th Street
Dallas Center, IA 50063

ALL CONTRIBUTIONS ARE TAX DEDUCTIBLE
AS ALLOWED BY THE LAW. EIN #31-1578089